

August 29, 2024

To,
BSE Limited
P. J. Towers, 25th Floor,
Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code: 543814

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Conversion of 3,63,000 Warrants into equal number of Equity Shares of the Company.

Dear Sir/Madam,

This is with furtherance to our prior intimation dated April 25, 2024 *w.r.t.* allotment of 11,75,000 (Eleven Lakh Seventy-Five Thousand only) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each ("**Warrants**") at a price of Rs. 64/- (Rupees Sixty-Four only) each (including the warrant subscription price and the warrant exercise price), payable in cash and against the receipt of warrant subscription price *i.e.* 25% of the issue price (*i.e.* Rs. 16 per warrant) from the allottees on preferential basis.

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that members of the Board of Directors of the Company on August 29, 2024 considered and approved the conversion of 3,63,000 (Three Lakhs Sixty-Three Thousand) warrants into 3,63,000 (Three Lakhs Sixty-Three Thousand) equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to Rs. 1,74,24,000/- (Rupees One Crore Seventy-Four Lakhs Twenty-Four Thousand Only) at the rate of Rs. 48/- per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018. List of allottees along with name of warrant holders whose warrants are pending for conversion is given below:

Sr. No.	Name of the Allotees	Category	No. Warrants Held	Amount Received being 75% of the issue price per warrant (in Rs.)	No. of Equity Shares Allotted	No of warrants pending for conversion
1.	Vimal Sureshbhai Mishra	Promoter & Promoter Group	1,50,000	36,00,000	75,000	75,000
2.	Priyanka Vimal Mishra	Promoter & Promoter Group	1,20,000	28,80,000	60,000	60,000
3.	Prakash Mishra	Promoter & Promoter Group	84,000	20,16,000	42,000	42,000
4.	Manoj Agarwal (HUF)	Non-Promoter	1,00,000	48,00,000	1,00,000	-
5.	HBPA Tradex Private Limited	Non-Promoter	50,000	-	-	50,000
6.	Payal Shrivastava T	Non-Promoter	2,00,000	-	-	2,00,000
7.	Mahesh Kumar	Non-Promoter	2,00,000	-	-	2,00,000

PROSPECT COMMODITIES LIMITED

Office Address :
417, Sun Orbit, B/h. Rajpath Club Road,
Bodakdev, Ahmedabad – 380054

Factory Address :
Shed No. 8, Sadbhav Industrial Park,
Village Dhamatvan, Taluka Daskroi
Ahmedabad – 382433

CIN NO : L01400GJ2022PLC128482
FSSAI NO : 10020021005807
PAN NO : AAMCP5811D
GST NO : 24AAMCP5811D1ZM

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8.	Chitra Rani Sharma	Non-Promoter	50,000	-	-	50,000
9.	Madhu Bala	Non-Promoter	50,000	-	-	50,000
10.	Sanjay Madan	Non-Promoter	40,000	-	-	40,000
11.	Khushwant Pahwa	Non-Promoter	40,000	19,20,000	40,000	-
12.	Kamesh Jain	Non-Promoter	22,000	10,56,000	22,000	-
13.	Ronak Khambhati	Non-Promoter	10,000	-	-	10,000
14.	Nikhil Vijaysingh Pangariya	Non-Promoter	10,000	-	-	10,000
15.	Rahul Govind Chaturvedi	Non-Promoter	10,000	-	-	10,000
16.	Pravinbhai Babubhai Zapadiya	Non-Promoter	10,000	-	-	10,000
17.	Hiral Kirtan Patel	Non-Promoter	8,000	3,84,000	8,000	-
18.	Rakhil Sureshkumar Yadav	Non-Promoter	8,000	3,84,000	8,000	-
19.	Anand A Trivedi	Non-Promoter	8,000	3,84,000	8,000	-
20.	Jigar Ratilal Shah	Non-Promoter	5,000	-	-	5,000
Total			11,75,000	1,74,24,000	3,63,000	8,12,000

Consequent to the conversion of warrants into Equity Shares, 8,12,000 warrants shall remain pending for conversion which can only be converted into equity shares upon payment of balance 75% of the warrant amounts as per issue price per warrant within 18 months from the date of warrant allotment.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased from Rs. 4,96,05,000/- consisting of 49,60,500 fully paid-up Equity Shares of Rs. 10/- each to Rs. 5,32,35,000/- consisting of 53,23,500 fully paid-up Equity Shares of Rs. 10/- each.

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company subject to completion of necessary corporate actions and receipt of listing and trading approvals.

We request you to take the above information on record.

Thanking You,

For Prospect Commodities Limited

Bhargavi Jay Pandya
Company Secretary & Compliance officer
Membership No-A62039

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